

Recipient Committee
Campaign Statement
Cover Page

(Government Code Sections 84200-84216.5)

Type or print in ink

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FILE

COVER PAGE

CALIFORNIA
2001/02
FORM 460

Statement covers period
from 10/01/03
through 12/31/03

Date of election if applicable:
(Month, Day, Year)

n/a

JAN 10 2004

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REGISTRAR OF VOTERS

By *Michael Landry* Deputy

For Official Use Only

SEE INSTRUCTIONS ON REVERSE

1. Type of Recipient Committee: All Committees - Complete Parts 1, 2, 3, and 4.

- ☒ Officeholder, Candidate Controlled Committee
☐ State Candidate Election Committee
☐ Recall
(Also Complete Part 5)
- ☐ General Purpose Committee
☐ Sponsored
☐ Small Contributor Committee
☐ Political Party/Central Committee
- ☐ Ballot Measure Committee
☐ Primarily Formed
☐ Controlled
☐ Sponsored
(Also Complete Part 6)
- ☐ Primarily Formed Candidate/
Officeholder Committee
(Also Complete Part 7)

2. Type of Statement:

- ☐ Preelection Statement
☒ Semi-annual Statement
☐ Termination Statement
☐ Amendment (Explain below)
- ☐ Quarterly Statement
☐ Special Odd-Year Report
☐ Supplemental Preelection
Statement - Attach Form 495

3. Committee Information

I.D. NUMBER 962927

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE)

FRIENDS OF TOM WILSON

STREET ADDRESS (NO P.O. BOX)

8400 Santa Monica Blvd

CITY

STATE

ZIP CODE

AREA CODE/PHONE

9400 Santa Monica Blvd
9400 Santa Monica Blvd
(949) 759-9666

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX

CITY

STATE

ZIP CODE

AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

949 759-9697

Treasurer(s)

NAME OF TREASURER

Jane K. Willet

MAILING ADDRESS

CITY

STATE

ZIP CODE

AREA CODE/PHONE

9400 Santa Monica Blvd
(949) 759-9666

NAME OF ASSISTANT TREASURER, IF ANY

MAILING ADDRESS

CITY

STATE

ZIP CODE

AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

4. Verification

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 01/10/04
Date

Executed on 01/10/04
Date

Executed on
Date

Executed on
Date

By *Jane K. Willet*
Signature of Treasurer or Assistant Treasurer

By *Thomas Wilson*
Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor

By
Signature of Controlling Officeholder, Candidate, State Measure Proponent

By
Signature of Controlling Officeholder, Candidate, State Measure Proponent

**Recipient Committee
Campaign Statement
Cover Page — Part 2**

Type or print in ink.

COVER PAGE - PART 2

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FORM **460**

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5. Officeholder or Candidate Controlled Committee

NAME OF OFFICEHOLDER OR CANDIDATE

Thomas W. Wilson

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)

Supervisor - Orange County, 5th District

RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET) CITY STATE ZIP

~~10 Santa Monica Street, Suite 100, Santa Ana, CA 92701~~

Related Committees Not Included in this Statement: *List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.*

COMMITTEE NAME

Tom Wilson for State Assembly

I.D. NUMBER

1255419

NAME OF TREASURER

Jane K. Willet

CONTROLLED COMMITTEE?

☒ YES ☐ NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

~~25115 Stogeline Drive~~

CITY STATE ZIP CODE AREA CODE/PHONE

~~Laguna Hills, CA 92653~~ (949) 759-9666

COMMITTEE NAME

I.D. NUMBER

NAME OF TREASURER

CONTROLLED COMMITTEE?

☐ YES ☐ NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

6. Ballot Measure Committee

NAME OF BALLOT MEASURE

BALLOT NO. OR LETTER

JURISDICTION

☐ SUPPORT
☐ OPPOSE

Identify the controlling officeholder, candidate, or state measure proponent, if any.

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

OFFICE SOUGHT OR HELD

DISTRICT NO. IF ANY

7. Primarily Formed Committee *List names of officeholder(s) or candidate(s) for which this committee is primarily formed.*

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

Attach continuation sheets if necessary

Campaign Disclosure Statement Summary Page

Type or print in ink.
Amounts may be rounded
to whole dollars.

SUMMARY PAGE

Statement covers period
from 10/01/03
through 12/31/03

CALIFORNIA
FORM 460

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I.D. NUMBER
96-2927

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

FRIENDS OF TOM WILSON

Contributions Received

		Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
1. Monetary Contributions	Schedule A, Line 3	\$ -0-	\$ 14,774.00
2. Loans Received	Schedule B, Line 7	\$ -0-	\$ -0-
3. SUBTOTAL CASH CONTRIBUTIONS	Add Lines 1 + 2	\$ -0-	\$ 14,774.00
4. Nonmonetary Contributions	Schedule C, Line 3	\$ -0-	\$ -0-
5. TOTAL CONTRIBUTIONS RECEIVED	Add Lines 3 + 4	\$ -0-	\$ 14,774.00

Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

1/1 through 6/30 7/1 to Date

20. Contributions Received \$ \$
21. Expenditures Made \$ \$

Expenditures Made

		Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
6. Payments Made	Schedule E, Line 4	\$ 4,501.96	\$ 71,296.33
7. Loans Made	Schedule H, Line 7	\$ -0-	\$ -0-
8. SUBTOTAL CASH PAYMENTS	Add Lines 6 + 7	\$ 4,501.96	\$ 71,296.33
9. Accrued Expenses (Unpaid Bills)	Schedule F, Line 3	\$ -0-	\$ -0-
10. Nonmonetary Adjustment	Schedule C, Line 3	\$ -0-	\$ -0-
11. TOTAL EXPENDITURES MADE	Add Lines 8 + 9 + 10	\$ 4,501.96	\$ 71,296.33

Expenditure Limit Summary for State Candidates

22. Cumulative Expenditures Made* (If Subject to Voluntary Expenditure Limit)

Date of Election (mm/dd/yy) Total to Date

_____/_____/_____ \$ _____
_____/_____/_____ \$ _____
_____/_____/_____ \$ _____
_____/_____/_____ \$ _____
_____/_____/_____ \$ _____
_____/_____/_____ \$ _____

Current Cash Statement

12. Beginning Cash Balance	Previous Summary Page, Line 16	\$ 25,832.91
13. Cash Receipts	Column A, Line 3 above	\$ -0-
14. Miscellaneous Increases to Cash	Schedule I, Line 4	\$ 116.00
15. Cash Payments	Column A, Line 8 above	\$ 4,501.96
16. ENDING CASH BALANCE	Add Lines 12 + 13 + 14, then subtract Line 15	\$ 21,446.95

If this is a termination statement, Line 16 must be zero.

17. LOAN GUARANTEES RECEIVED	Schedule B, Part 2	\$ -0-
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Cash Equivalents and Outstanding Debts

18. Cash Equivalents	See instructions on reverse	\$ -0-
19. Outstanding Debts	Add Line 2 + Line 9 in Column B above	\$ -0-

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

*Since January 1, 2001. Amounts in this section may be different from amounts reported in Column B.

Schedule D
Summary of Expenditures
Supporting/Opposing Other
Candidates, Measures and Committees

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

Statement covers period from <u>10/01/03</u> through <u>12/31/03</u>		SCHEDULED CALIFORNIA FORM 460 Page <u>4</u> of <u>8</u> I.D. NUMBER 96-2927

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

FRIENDS OF TOM WILSON

DATE	NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR MEASURE NUMBER OR LETTER AND JURISDICTION, OR COMMITTEE	TYPE OF PAYMENT	DESCRIPTION (IF REQUIRED)	AMOUNT THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
12/31	Republican Party of Orange County ID# 742088	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		1,000.00	3,750.00	N/A
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
		<input type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure				
	<input type="checkbox"/> Support <input type="checkbox"/> Oppose					
		<input type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure				
	<input type="checkbox"/> Support <input type="checkbox"/> Oppose					
SUBTOTAL \$				1,000.00		

Schedule D Summary

- Contributions and independent expenditures made this period of \$100 or more. (Include all Schedule D subtotals.) \$ 1000.00
- Unitemized contributions and independent expenditures made this period of under \$100 \$ -0-
- Total contributions and independent expenditures made this period. (Add Lines 1 and 2. Do not enter on the Summary Page.) **TOTAL \$** 1,000.00

Schedule E Payments Made

Type or print in ink.
Amounts may be rounded
to whole dollars.

Statement covers period 10/01/03		CALIFORNIA FORM 460
from	through 12/31/03	
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SEE INSTRUCTIONS ON REVERSE

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FRIENDS OF TOM WILSON

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
See attached pages <u>6</u> thru <u>8</u> for itemizations of Sch E			

Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$

Schedule E Summary

1. Payments made this period of \$100 or more. (Include all Schedule E subtotals.)	\$ 3,717.04
2. Unitemized payments made this period of under \$100	\$ 784.92
3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).)	\$ -0-
4. Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.)	TOTAL \$ 4,501.96

Schedule E California FORM 460.....PAGE 6 OF 8
 PAYMENT AND CONTRIBUTIONS (Other Than Loans) MADE
 Statement covers period from 10/01/03 through 12/31/03
 Friend of Supervisor Tom Wilson - ID# 962927

NAME & ADDRESS OF PAYEE or CREDITOR (If Committee, also enter I.D. number)	CODE	DESCRIPTION OF PAYMENT	AMOUNT PAID
Bon Appetit at Soko University [REDACTED] [REDACTED]	OFC		316.26
Laguna Niguel Republican Women Federated [REDACTED] [REDACTED]		Program Ad	250.00
Carolyn McInerney [REDACTED] [REDACTED]	OFC		245.41
Vendor: Digi Photo.....\$145.41 [REDACTED] [REDACTED]	OFC		
Vendor:CWLA (CA Women's Leadership Assoc)...\$100 [REDACTED] [REDACTED]	OFC		
Mission Hospital Foundation [REDACTED] [REDACTED]		Program Ad	250.00
Orange County Republican Women Federated [REDACTED] [REDACTED]		Program Ad	250.00
Republican Party of Orange County- ID# 742088 [REDACTED] [REDACTED]	CVC		1000.00

Subtotal: 2,311.67

Schedule E California FORM 460.....PAGE 7 OF 8
 PAYMENT AND CONTRIBUTIONS (Other Than Loans) MADE
 Statement covers period from 10/01/03 through 12/31/03
 Friend of Supervisor Tom Wilson - ID# 962927

NAME & ADDRESS OF PAYEE or CREDITOR (If Committee, also enter I.D. number)	CODE	DESCRIPTION OF PAYMENT	AMOUNT PAID
Lisa Smith [REDACTED] [REDACTED]	OFC	Vendors exceeding \$99 listed below:	412.69
Vendor:Sprint Wireless.....\$155.17 [REDACTED] [REDACTED]	OFC		
USPS [REDACTED] [REDACTED]	POS		111.00
Holly Veale [REDACTED] [REDACTED]	OFC	Vendors exceeding \$99 listed below:	281.68
Vendor:AT&T Wireless.....\$239.78 [REDACTED] [REDACTED]	OFC		
Jane Willet [REDACTED] [REDACTED]	PRO		200.00
Jan Willet [REDACTED] [REDACTED]	PRO		400.00

Subtotal; 1,405.37

Schedule I Miscellaneous Increases to Cash

Type or print in ink.
Amounts may be rounded
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Statement covers period
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through 12/31/03

SCHEDULE I
CALIFORNIA FORM 460

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SEE INSTRUCTIONS ON REVERSE
NAME OF FILER

FRIENDS OF TOM WILSON

I.D. NUMBER

96-2927

DATE RECEIVED	FULL NAME AND ADDRESS OF SOURCE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	DESCRIPTION OF RECEIPT	AMOUNT OF INCREASE TO CASH
10/31	CWLA- California Women's Leadership Asso. P.O. Box 573 Dana Point, CA 92629	Refund/overpayment	100.00

Attach additional information on appropriately labeled continuation sheets.

SUBTOTAL \$ 100.00

Schedule I Summary

1. Increases to cash of \$100 or more this period.	\$ 100.00
2. Unitemized increases to cash under \$100 this period.	\$ 16.00
3. Total of all interest received this period on loans made to others. (Schedule H, Column (e).)	\$ -0-
4. Total miscellaneous increases to cash this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Line 14.)	\$ 116.00
TOTAL	\$ 116.00